Integrated Healthcare ASSOCIATION

# AMP Technical Data Intake Meeting

**October 29, 2026**

Gabrielle Torres

# Agenda

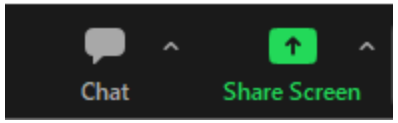
## Announcements

- MY 2026 PCON Webinar
- Public Comment

## AMP Core:

- **MY 2025**
  - AMP deliverables timeline
  - Questions and Appeals
  - Final results release
  - Plug and Play release
  - Data quality report overview
- **MY 2026**
  - Cozeva data submission timeline
- **MY 2027**
  - Cozeva data submission timeline
  - Data Submission Guide (DSG) 11.0
- **Wrap Up**

Questions? Submit them via the chat or ask verbally




Please mute yourself unless you are speaking



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# Announcements

# Join the MY 2026 PCON webinar

## HP & PO Participation Confirmation Webinar

**Thursday, November 5, 2026 · 1:00–2:30 pm PT**

Register for the webinar

### What to expect

- AMP program updates
- PCON process overview
- Enhancements IHA made to streamline PCON
- How to use the platform to complete PCON

PCON opens November 5 and runs into February 2027

Can’t join? The recording and slides will be on the IHA website.

Questions about participation confirmation: ampparticipation@iha.org

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# IHA's 2026 Public Comment Period: Oct. 12 - 30

## Topics for your input include:

- Proposed program updates
- Performance target maintenance and enhancements
- Specific measure changes in the Draft MY 2027 AMP Measure Set

## What to expect

- Visit the AMP Participant Resources page beginning **October 12th** to access documents and submit your comments.
- IHA staff review all comments with the appropriate IHA committee(s) to inform final program decisions.
- Responses will be posted on IHA.org on **December 15**, along with the Final MY 2027 AMP Measure Set.


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# AMP Core

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# MY 2025

# MY 2025 AMP Core timeline

| | Q1 2026 | Q2 2026 | Q3 2026 | Q4 2026 |
|---|---|---|---|---|
| **Program participation dates** | ✓ **2/3:** Final MY 2025 AMP Contract Roster release | | | **Oct/Nov:** MY 2026 PCON |
| **Cozeva data submission (cost and utilization)** | ✓ **3/20**** Final historical data submission 2021-2025 for all file types except MY 2025 Cost and MY 2025 Member Identifier (MI)<br>✓ **4/30*:** Data submission deadline for:<br>• MY 2025 runout (Q1 2026) submission for all files except Cost & MI<br>• 2025 MI file submission | ✓ **5/12*:** MY 2025 Cost file submission<br>✓ **Now - 7/3*:** Finalize data submission and validation for 2021- Q1 2026 data | ✓ **Late July- 9/15:** Enhanced data quality report review period and resubmission deadline<br>✓ **9/15 – 10/15:** Validation review of resubmissions as necessary | |
| **FinThrive data submission (clinical quality)** | ✓ **3/16 – 4/20 :** Test data submission period | ✓ **5/1:** Final, auditor locked data submission | | |
| **MY 2025 results** | | | ✓ **8/21:** MY 2025 Preliminary release (FinThrive only)<br>✓ **8/21 – 9/16:** Appeals period for FinThrive results | ✓ **10/2:** Appeals hearing<br>**11/16:** Final MY 2025 release (FinThrive only) |
| **2026 public comment** | | | | **10/12 – 10/30** |

* For each submission due date in green, files must be in a passing status. Please submit files as early as possible to allow time to address issues identified in the intake process.
** For plans still completing historical data validations and correction, please continue resolving validation issues and resubmitting files as quickly as possible. While IHA is making best efforts to include all plans in downstream reporting, inclusion in results cannot be guaranteed if required data is not finalized promptly. Deadlines for corrections will be communicated individually to health plans with validation results.

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# MY 2025 Questions & Appeals Update

Process closed · This year's review covered FinThrive-generated clinical quality results only

**10** **Inquiries received**

**13** **POs represented across 9 entities**

**4** **Appeals escalated to the Appeals Panel**

**THANK YOU** to those who supported investigations and to our Appeals Panel

## WHAT THE 4 APPEALS HAD IN COMMON

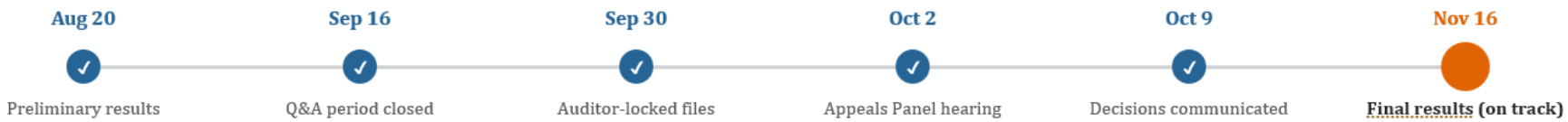
***Each traced to health plan or vendor data processing, not PO performance.***

1. **Supplemental data not ingested** — 2 appeals
   Lowered PO rates for diabetes, blood pressure and depression screening
2. **Members missing from enrollment** — 1 appeal
   A health plan system change left members out of enrollment counts
3. **Inflated measure denominators** — 1 appeal
   A vendor setup issue affected cervical cancer screening results

## IHA RECOMMENDATIONS APPROVED BY THE PANEL

**3** Health plan resubmissions included in Final Results

**1** Depression screening (DSF-E) rates suppressed for affected POs; the plan will true up PO incentive payments

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# MY 2025 AMP Final Results: Coming November 16

Final MY 2025 AMP Clinical Quality Results will be released on Hex. Make sure you can log in.

**BEFORE NOV 16**

✓

## Check your Hex access

Confirm your team can log in ahead of release day

**NOVEMBER 16**

16

## Final results released

We'll send a reminder email when results are live

**AFTER RELEASE**

→

## Log in and view results

Use the Hex link on the IHA website.

**Need help logging in?**
Contact the AMP CSM or **AMP@iha.org**

Your hard work makes on-time, accurate results possible

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# New tab in final report: Performance insights

Designed to identify data or performance outliers at the PO level

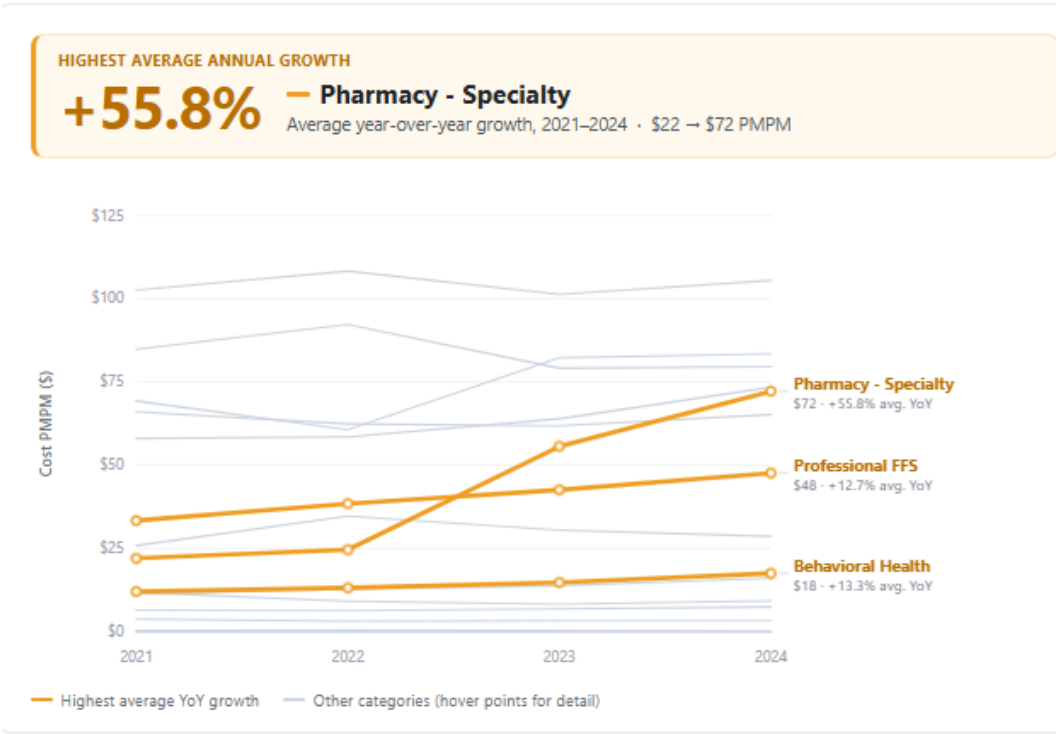
## Clinical Quality

- You can sort by clinical quality measure to identify where there might be performance gaps and/or data gaps by each PO

| PO | Measure: Colon Cancer Screening | | | |
|---|---|---|---|---|
| | PO's Plan Rate (HP reported) | PO's All Plan rate (HP reported) | PO's All Plan rate (PO reported) | PO Enrollment |
| PO A | 57.2% | 57.1% | 64.8% | 31,434 |
| PO B | 54.4% | 59.9% | 67.5% | 22,406 |
| PO C | 41.2% | 50.9% | 54% | 9,302 |
| PO D | 45.5% | 48.7% | NA | 2,048 |

## Total Cost of Care

- You can sort by cost service category (eg. Specialty Rx) and identify POs with high cost

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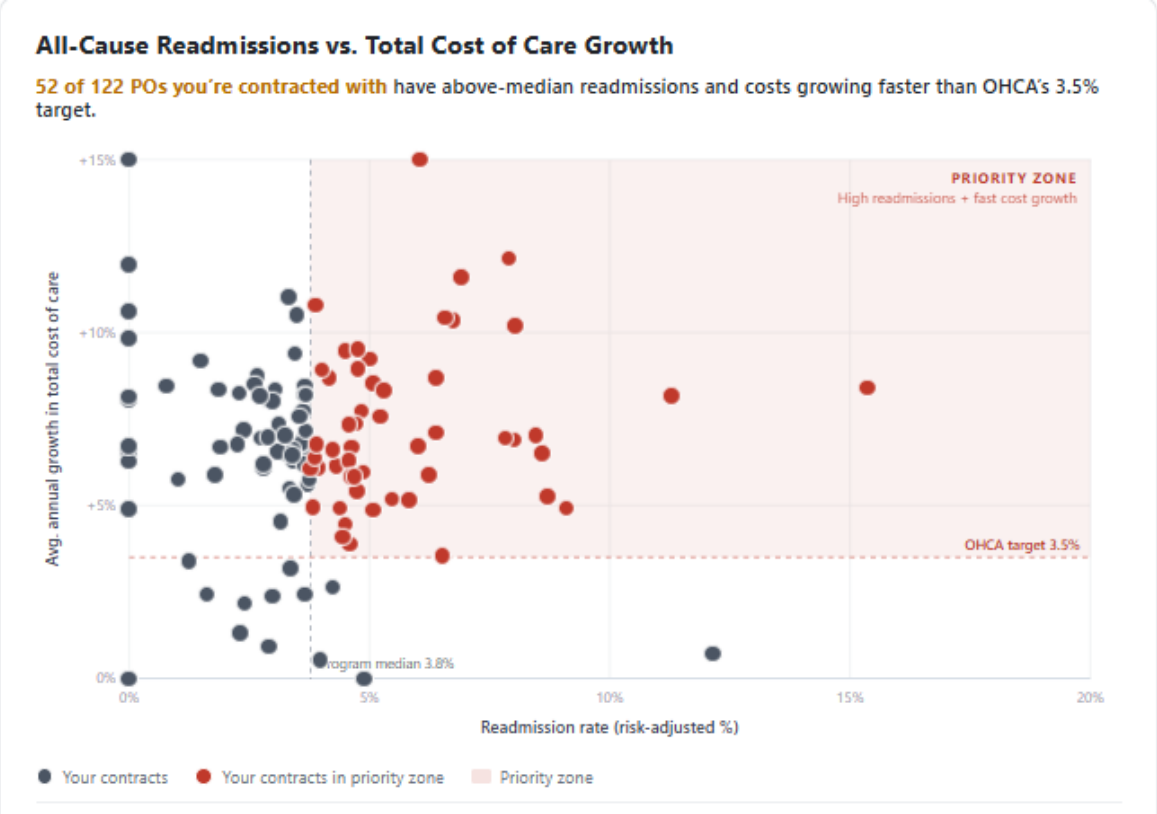
# And pinpoint POs that have higher readmissions and cost trends

Designed to identify PO resource use that they can control

## Resource use

- You can identify your POs that have higher than expected readmissions rates AND higher than the 3.5% OHCA cost trend



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# Thank you for all your feedback!

Reminder: Plug n Play for PO incentives released as online, interactive report

**9**

Plans received the preliminary report

**7**

Plans met 1:1 with IHA to give feedback

**10**

Out of 10 for me – quote from one plan

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# Cozeva Data Quality Review: Where We Are

IHA and Cozeva remain focused on data quality through the rest of 2026 to ensure high-quality results in this transition year

1 IN PROGRESS

## Resolve Outstanding CVR/Pre-Load DQR Findings

Continue resolving findings and validating resubmissions as the Enhanced Data Quality Review process wraps up.

2 UP NEXT · STARTING MID-NOVEMBER

## Post Load DQR

Checks quality across your files after load, not file by file

*For your ongoing collaboration and support in the Enhanced Data Quality Review. This work ensures your AMP results are complete and accurate.*

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# Post Load Data Quality Report: What to Expect

Earliest outreach: mid-November · Similar process to CVR and Pre-Load DQR review

## WHAT IT IS

**A Cozeva report produced after your data is fully loaded. It checks your files against each other to confirm they are consistent.**

**Pre-Load DQR**
Each file on its own

Eligibility | Claims | MI | Cost

**Post Load DQR**
All files together

**Eligibility — Claims — MI — Cost**

### FOR EXAMPLE, IT CHECKS THAT:

- Members in claims files appear in the eligibility file
- MI file attribution aligns with eligibility
- Cost file PO IDs match known contracted entities in MI

## HOW IT WORKS

1. **IHA reviews loaded files**
   Escalates issues as needed, as findings come up.
2. **You receive an email**
   Issues prioritized for your plan, with review timelines and response deadlines.
3. **You review and respond**
   By the stated deadline. IHA follows up as needed.

### ESCALATED ISSUES MAY BE:

- **Net new findings**
- **Still open from CVR or Pre-Load DQR**
- **More context on known issues**

**Get ahead now:** close open CVR and Pre-Load DQR items to reduce later escalations.


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# MY 2026

# AMP MY 2026 Data Submission Timeline to Cozeva

| DUE DATE | WHAT TO SUBMIT | FORMAT TO USE |
|---|---|---|
| **Jan 31, 2027** | **Catch-Up Files** Excludes annual Cost & MI files<br>Any outstanding MY 2026 data (1/1/2026 – 12/31/2026) for all required file types. Incorporate any changes from DQR/CVR review. | DSG 10<br>N/A for PayerOne |
| **FORMAT CUTOFF**<br>**Feb 28, 2027** | **Full transition to DSG 11** Excludes annual Cost & MI files<br>Only DSG 11 will be accepted after this date for Eligibility, Medical & Pharmacy claims, Supplemental data files | DSG 11<br>N/A for PayerOne |
| **Apr 30, 2027** | **Q1 2027 Files** Excludes annual Cost & MI files<br>Q1 2027 run-out data (eligibility and paid dates 1/1/2027 – 3/31/2027) for all required file types. | DSG 11<br>N/A for PayerOne |
| **Apr 30, 2027** | **Annual MY 2026 Member Identifier (MI) File**<br>Submit the MY 2026 annual MI file. | DSG 10 |
| **May 11, 2027** | **Annual MY 2026 Cost File**<br>Submit the MY 2026 annual Cost file. | DSG 10 |

*Note: these dates are subject to change. IHA will notify everyone well in advance of any changes to support proper planning.*

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# MY 2027

# AMP MY 2027 Data Submission Timeline

PRELIMINARY

Close out MY 2026, transition to DSG 11, then begin monthly MY 2027 submissions

CADENCE

**Monthly**

MY 2027 data submissions

MONTHLY CADENCE START

**TBD**

When monthly files begin; IHA to confirm

FORMAT

**DSG 11**

For DSG submitters; Cost and MI for PayerOne

**Jan 31, 2027** → **Feb 28, 2027 · Cutoff** → **Apr 30, 2027** → **TBD · Monthly start**

### 1. Finalize MY 2026*

Bulk of MY 2026 data submitted; DQR/CVR review wrapping up

DSG 10

### 2. DSG 11 only

DSG 10 no longer accepted for all file types except Cost and MI

DSG 11 N/A for PayerOne

### 3. Q1 2027 files*

Kicks off MY 2027 data; closes MY 2026 run-out

DSG 11

### 4. Monthly cadence begins

After MY 2026 close-out; IHA to confirm

DSG 11

**Exception** Annual MY 2026 files stay on **DSG 10**: Member Identifier (MI) due **Apr 30, 2027** · Cost due **May 11, 2027.**

** PayerOne customers: AMP deadlines will be met if you follow your existing Cozeva submission schedule and submit all required data by applicable AMP deadlines.*

*Dates are preliminary and subject to change. IHA will notify all plans well in advance of any updates.*

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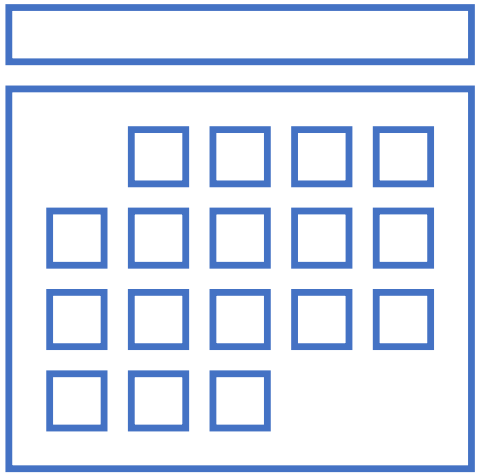
# Wrap Up

# Upcoming Meetings and Webinars for Q4 2026



## Health Plan Meetings

- **November 5:** MY 2026 PCON Webinar - Register here
- **November 19:** AMP Technical Data Intake meeting

## AMP Committee Meetings

- **September 29:** Technical Payment Committee
- **November 17:** Technical Measurement Committee
- **December 8:** Program Governance Committee

# Health Plan Checklist

## Upcoming Meetings

- ❑ **November 5:** MY 2026 PCON Webinar - Register here
- ❑ **November 19:** AMP Technical Data Intake meeting

## IHA Public Comment Period

- ❑ **10/12-10/30:** Submit public comments via IHA.org

## MY 2026 Participation Confirmation (PCON)

- ❑ **11/5:** IHA will provide PCON "deep dive" webinar for health plans and POs
- ❑ **11/05:** PCON period starts for health plans and POs on the PCON Platform
- ❑ **11/30:** PCON period closes for POs
- ❑ **12/03:** PCON period closes for health plans
- ❑ **12/17 – 1/13:** Reconciliation period - Plans/POs agree on disputed contracts
- ❑ **2/3/27:** AMP Contracts Roster finalized and distributed to AMP data partners and health plans

## MY 2025 Cozeva Submissions

- ❑ **1/31/2027:** Submit Catch-Up Files using DSG 10 *(N/A for PayerOne)*
  - Any outstanding MY 2026 data (1/1/2026 – 12/31/2026) for all required file types, incorporating any changes from DQR/CVR review.
  - Excludes annual Cost & MI files
- ❑ **2/28/2027:** Full transition to DSG 11 *(N/A for PayerOne)*
  - Only DSG 11 will be accepted after this date for Eligibility, Medical & Pharmacy claims, and Supplemental data files.
  - Excludes annual Cost & MI files
- ❑ **4/30/2027:** Submit Q1 2027 Files using DSG 11 *(N/A for PayerOne)*
  - Run-out data (eligibility and paid dates 1/1/2027 – 3/31/2027) for all required file types
  - Excludes annual Cost & MI files
- ❑ **4/30/2027:** Submit the annual MY 2026 Member Identifier (MI) File using DSG 10
- ❑ **5/11/2027:** Submit the annual MY 2026 Cost File using DSG 10.

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# Questions?

# Thank you!

The meeting slide deck and recording will be distributed via email after today's meeting

# Resources

# Key IHA.org pages for AMP program

- Align. Measure. Perform.
  *Page with information on AMP, details on the value of the program, and links to additional program pages (measure set, incentive design, public reporting, awards, and participating organizations)*
- AMP Participant Resources
  *Page where AMP participants can get what they need in one place, including the program guide, measure set, data collection & submission resources, and public comment information*
  - Data Submission Guides available under “Data submission resources for Onpoint/ Cozeva” section.
  - AMP Measure Sets
  - Data File Layouts (Audited Quality) available under “Data submission resources for FinThrive” section.
  - NCQA Vendor Certification Requirements
  - NCQA-Certified HEDIS Compliance Auditors
- Additional pages
  - Incentive Design
  - IHA Portals
  - AMP Newsletters


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